



## **Customer Consent to Receive Mutual Fund Information Electronically**

In accordance with Customer's consent to receive Electronic Records and Communications electronically pursuant to the Interactive Brokers LLC ("IBKR") Customer Agreement, Customer hereby consents to receive all mutual fund documents and information, including, but not limited to, prospectuses, statements of additional information, periodic statements and proxy solicitation materials (collectively, "Mutual Fund Information"), in electronic form. Mutual Fund Information may be sent to Customers via e-mail, or for security purposes may be posted on the IBKR website or a secure third party website with an e-mail notification sent to the Customer regarding how to access and retrieve such information. Customer consents to receiving mutual fund prospectuses electronically, including via e-mail containing a link to the prospectus. Customer's consent with respect to Mutual Fund Information will apply on an ongoing basis and for every tax year unless withdrawn by Customer. Customer may withdraw such consent at any time by providing electronic notice to IBKR through the IBKR website. If Customer withdraws such consent, IBKR will provide required Mutual Fund Information in paper form to Customer. However, IBKR reserves the right to require Customer to close Customer's account.

## **Customer Consent to Reinvest Dividends/Capital Gains Where Permitted by Fund or Fund Intermediary**

Customers may elect to take mutual fund dividends or capital gain distributions in the form of cash or to have the dividend or capital gains distribution automatically reinvested. In the event a mutual fund held in Customer's account makes a dividend or capital gain distribution and the Customer has chosen to have their dividends and capital gain distributions reinvested, Customer hereby consents to such dividend or capital gain distribution being reinvested in the distributing mutual fund.

Please note that such reinvestment may be restricted by the underlying fund or fund intermediary. For Customers that have elected to reinvest their dividends or capital gains distributions, but such reinvestment is restricted by the underlying fund or fund intermediary, the account will be credited with the equivalent of such dividend or capital gain distribution in the form of cash.

Should the Customer's account no longer be open at the time of dividend payment or capital gain distribution, Customer hereby consents to having the account credited with the equivalent of such dividend or capital gain distribution in the form of cash.